

FORD RHODES PARKS & CO LLP
CHARTERED ACCOUNTANTS
(Formerly Ford, Rhodes, Parks & Co.)

SAI COMMERCIAL BUILDING
312 / 313, 3RD FLOOR
BKS DEVSHI MARG
GOVANDI (EAST)
MUMBAI - 400 088

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AUDITOR'S REPORT ON LIMITED REVIEW

We have reviewed the accompanying statement of unaudited consolidated financial results of Trigyn Technologies Limited for the six month period ended September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ford Rhodes Parks & Co.LLP
Chartered Accountants
ICAI Firm Registration No.102860W/ W100089



A.D. Shenoy
Partner
Membership No.11549



Dated: 4th November, 2015
Place: Mumbai

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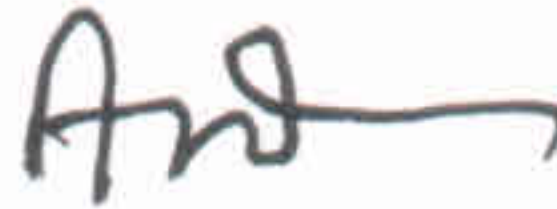
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For Ford Rhodes Parks & Co.LLP

Chartered Accountants

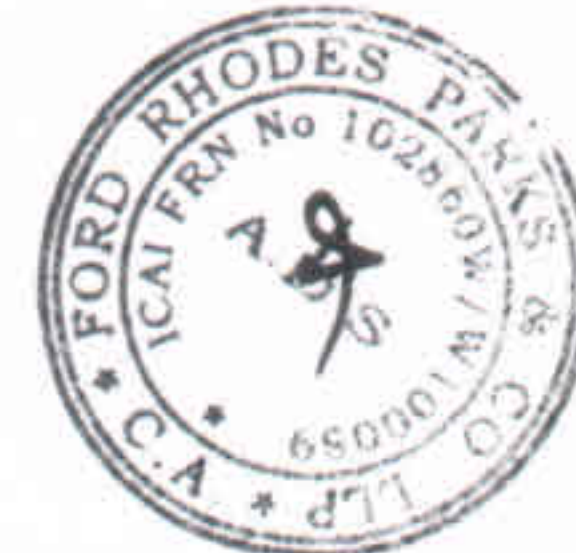
ICAI Firm Registration No.102860W/ W100089



A.D. Shenoy

Partner

Membership No.11549



Dated: 4th November, 2015

Place: Mumbai

Trigyn Technologies Limited

Registered Office: 27, SDF-I, SEEPZ, Andheri (East), Mumbai 400 096

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015

		(Rs. in Lakhs)						
PART I	Sr. No.	Particulars	Quarter ended			Half Year ended		
			Sep 30, 2015 (Unaudited)	Jun 30, 2015 (Unaudited)	Sep 30, 2014 (Unaudited)	Sep 30, 2015 (Unaudited)	Sep 30, 2014 (Unaudited)	Year ended Mar 31, 2015 (Audited)
	1	Income from operations						
		(a) Income from operations	15,070.80	14,571.57	11,733.51	29,642.38	23,095.70	49,289.34
		(b) Other operating income	-	-	-	-	-	-
		Total Income from operations (net)	15,070.80	14,571.57	11,733.51	29,642.38	23,095.70	49,289.34
	2	Expenses						
		(a) Employee benefits expense	9,705.01	9,388.24	7,862.48	19,093.25	15,279.00	33,474.95
		(b) Depreciation and amortisation expense	12.91	13.35	19.13	26.26	37.38	64.25
		(c) Purchase of Stock in Trade	37.02	218.29	-	255.31	-	30.76
		(d) Other expenses	3,906.11	3,790.00	3,037.87	7,696.11	5,908.67	12,151.20
		Total expenses	13,661.05	13,409.88	10,919.48	27,070.93	21,225.06	45,721.16
	3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,409.75	1,161.69	814.03	2,571.45	1,870.63	3,568.18
	4	Other Income						
		(a) Net foreign exchange gain / (loss)	85.48	63.52	107.01	149.00	127.27	158.36
		(b) Others	28.39	25.91	24.79	54.30	105.00	195.92
		Total Other Income	113.87	89.43	131.80	203.30	232.27	354.28
	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,523.62	1,251.12	945.83	2,774.75	2,102.91	3,922.46
	6	Finance costs	52.60	34.38	12.44	86.98	26.35	69.60
	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,471.02	1,216.74	933.40	2,687.77	2,076.56	3,852.86
	8	Exceptional items (refer note 2 below)	(5.40)	(19.31)	-	(24.71)	-	163.33
	9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1,465.62	1,197.43	933.40	2,663.06	2,076.56	4,016.19
	10	Tax expense :						
		(a) Current Tax	580.06	478.20	350.49	1,058.26	781.85	1,520.57
		(b) Deferred tax charge / (credit)	(6.56)	(3.86)	(5.96)	(10.42)	(6.74)	2.68
		(c) Prior period tax adjustments	-	10.15	-	10.15	-	45.41
		Total tax Expenses	573.50	484.49	344.53	1,057.99	775.11	1,568.66
	11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	892.12	712.94	588.87	1,605.07	1,301.45	2,447.53
	12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
	13	Net Profit / (Loss) for the period (11 + 12)	892.12	712.94	588.87	1,605.07	1,301.45	2,447.53
	14	Share of profit / (loss) of associates*	-	-	-	-	-	-
	15	Minority interest*	-	-	-	-	-	-
	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)*	892.12	712.94	588.87	1,605.07	1,301.45	2,447.53
	17	Paid-up equity share capital (face value of Rs.10 per share)	2,942.07	2,942.07	2,942.07	2,942.07	2,942.07	2,942.07
	18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
	19.I	Earnings per share (before extraordinary items not annualised)						
		(a) Basic	3.032	2.420	2.002	5.456	4.431	8.326
		(b) Diluted	2.952	2.370	1.987	5.312	4.399	8.248
	19.II	Earnings per share (after extraordinary items not annualised)						
		(a) Basic	3.032	2.420	2.002	5.456	4.431	8.326
		(b) Diluted	2.952	2.370	1.987	5.312	4.399	8.248

Notes on Consolidated Financial Results:

- The consolidated un-audited financial results for the quarter ended Sep 30, 2015 were reviewed by the audit committee at its meeting held on Nov 4, 2015 and approved by the Board of Directors of Trigyn Technologies Limited ("the Company") at its meeting held on Nov 4, 2015. These financial results have been subjected to limited review by the statutory auditors of the Company.
- Previous periods figures have been regrouped or rearranged wherever necessary.

Place : Mumbai
Date : 4th November, 2015



For Trigyn Technologies Limited

R. Ganapathi
R. Ganapathi
Chairman & Executive Director





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Trigyn Technologies Limited

Registered Office: 27, SDF-I, SEEPZ, Andheri (East), Mumbai 400 096

PART I - STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		Sep 30, 2015 (Unaudited)	Jun 30, 2015 (Unaudited)	Sep 30, 2014 (Unaudited)	Sep 30, 2015 (Unaudited)	Sep 30, 2014 (Unaudited)	Mar 31, 2015 (Audited)
1	Income from operations						
	(a) Income from operations	3,885.06	3,989.49	3,781.98	7,874.55	7,557.26	15,000.35
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	3,885.06	3,989.49	3,781.98	7,874.55	7,557.26	15,000.35
2	Expenses						
	(a) Employee benefits expense	3,527.38	3,464.23	3,592.69	6,991.61	7,117.55	14,336.71
	(b) Depreciation and amortisation expense	11.46	12.09	17.76	23.55	34.55	60.35
	(c) Purchases / Purchase of Stock in Trade	37.02	218.29	-	255.31	-	30.76
	(d) Other expenses	281.28	277.52	238.40	558.80	394.35	907.86
	Total expenses	3,857.14	3,972.13	3,848.85	7,829.27	7,546.44	15,335.68
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	27.92	17.36	(66.87)	45.28	10.82	(335.33)
4	Other Income						
	(a) Net foreign exchange gain / (loss)	69.76	63.52	107.01	133.29	127.27	158.36
	(b) Others	27.69	25.52	22.72	53.20	43.42	95.06
	Total other income	97.45	89.04	129.73	186.49	170.69	253.42
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	125.38	106.40	62.86	231.78	181.51	(81.91)
6	Finance costs	8.77	2.72	8.40	11.49	13.18	31.09
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	116.60	103.68	54.47	220.29	168.32	(113.00)
8	Exceptional items	(5.40)	(19.31)	-	(24.71)	-	163.33
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	111.21	84.37	54.47	195.58	168.32	50.33
10	Tax expense						
	(a) Current tax	55.84	40.62	30.00	96.46	74.00	-
	(b) Deferred tax charge / (credit)	(6.56)	(3.86)	(5.96)	(10.42)	(6.74)	2.68
	(c) Prior period tax adjustments	-	10.15	-	10.15	-	45.41
	Total tax expenses	49.28	46.91	24.04	96.19	67.26	48.09
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	61.93	37.46	30.42	99.39	101.07	2.24
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	61.93	37.46	30.42	99.39	101.07	2.24
14	Paid-up equity share capital (face value Rs. 10 per share)	2,942.07	2,942.07	2,942.07	2,942.07	2,942.07	2,942.07
15	Reserve excluding Revaluation Reserves (as per balance sheet)	-	-	-	-	-	-
16.i	Earnings per share (before extraordinary items not annualised)						
	(a) Basic	0.210	0.127	0.103	0.338	0.344	0.008
	(b) Diluted	0.205	0.124	0.103	0.329	0.342	0.008
16.ii	Earnings per share (after extraordinary items not annualised)						
	(a) Basic	0.210	0.127	0.103	0.338	0.344	0.008
	(b) Diluted	0.205	0.124	0.103	0.329	0.342	0.008

For Trigyn Technologies Limited

R. Ganapathi
R. Ganapathi
Chairman & Executive Director

Place : Mumbai
Date : 4th November, 2015



Trigyn Technologies Limited

Registered Office: 27, SDF-I, SEEPZ, Andheri (East), Mumbai 400 096

PART II - SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2015.

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year End
		30-Sep-15 (Unaudited)	30-Jun-15 (Unaudited)	30-Sep-14 (Unaudited)	30-Sep-15 (Unaudited)	30-Sep-14 (Unaudited)	31-Mar-15 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	15,261,716	15,261,716	15,261,716	15,261,716	15,261,716	15,261,716
	- Percentage of shareholding	51.87%	51.87%	51.87%	51.87%	51.87%	51.87%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	14,159,020	14,159,020	14,159,020	14,159,020	14,159,020	14,159,020
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	48.13%	48.13%	48.13%	48.13%	48.13%	48.13%

Particulars	Quarter ended
	30-Sep-15
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

(Rs. in Lakhs)

Statement of Assets and Liabilities		Standalone	
		Half Year Ended	Year Ended
Particulars		Unaudited	Audited
		30-Sep-15	31-Mar-15
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,942.07	2,942.07
	(b) Reserves and surplus	13,492.18	13,351.30
		16,434.26	16,293.38
	NON - CURRENT LIABILITIES		
	Other non-current liabilities	71.65	71.65
		71.65	71.65
	CURRENT LIABILITIES		
	Trade payables	149.97	191.84
	Other current and non-current liabilities	1,663.05	1,468.84
	Short-term provisions	160.15	142.05
	Sub-total - Current Liabilities	1,973.17	1,802.72
		18,479.08	18,167.75
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	86.50	93.61
	(b) Non-current investments	9,073.75	9,073.75
	(c) Deferred tax assets (net)	122.83	112.41
	(d) Long-term loans and advances	2,395.15	2,306.45
	(e) Other non-current assets	1,111.60	1,033.62
	Sub-total - Non-current assets	12,789.84	12,619.83
2	Current assets		
	(a) Trade receivables	4,733.10	5,003.57
	(b) Cash and cash equivalents	731.54	284.00
	(c) Short-term loans and advances	224.61	254.14
	(d) Other current assets	-	6.20
	Sub-total - Current assets	5,689.24	5,547.92
	TOTAL - ASSETS	18,479.08	18,167.75

Place : Mumbai
Date : November 4, 2015



For Trigyn Technologies Limited

(Signature)
A. Ganapathi
Chairman & Executive Director

Trigyn Technologies Limited, 27, SDF - I, Seepz - B, Andheri (East), Mumbai - 400 096, India. Tel +91 22 6140 0909 Fax: +91 22 2829 1418

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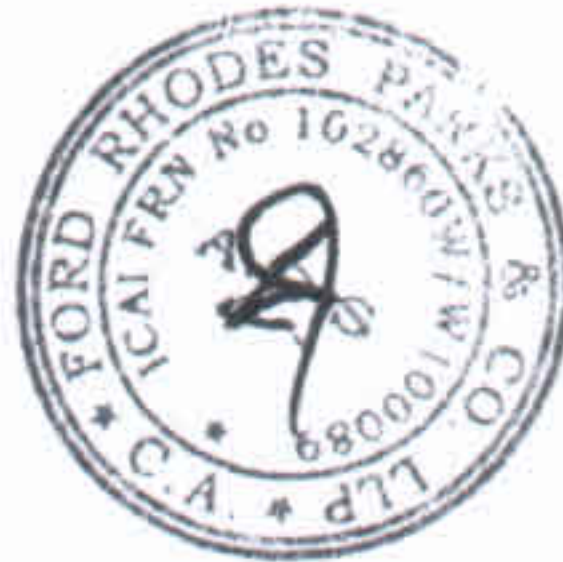


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NOTES TO STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015:

1. The Standalone un-audited financial results for the quarter ended September 30, 2015 were reviewed by the audit committee at its meeting held on November 4, 2015 and approved by the Board of Directors of Trigyn Technologies Limited ("the Company") at its meeting held on November 4, 2015. These financial results have been subjected to limited review by the statutory auditors of the Company.
2. The Company has only one reportable segment- "Communications and information technology staffing support services" - in terms of Accounting Standard 17 "Segment Reporting" mandated by Rule 3 of the Companies ("Accounting Standards") Rules, 2006.
3. The current period figures in this Statement have been reported in the format recommended as per the SEBI circular dated April 16, 2012. The comparative figures have also been accordingly restated to conform to the current period presentation.
4. Depreciation for the quarter ended 30th September, 2015 has been aligned to meet the requirements of the Schedule II to the Companies Act, 2013. There is no material impact on the depreciation charge for the quarter ended 30th September, 2015
5. The figure of the last quarter for the previous financial year are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto third quarter of previous financial year.
6. The exceptional item for the quarter represents reversal of provision for payment made on behalf of subsidiary company now reverse on receipts
7. The company has provided for gratuity and leave encashment expenses on estimated basis.
8. Previous year figures have been regrouped wherever necessary

Place : Mumbai
Date : November 4, 2015



For Trigyn Technologies Limited

R. Ganapathi
Chairman & Executive Director